

A LEGAL BUSINESS REPORT



EUROPEAN LEGAL EXPERTS 2010

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Ernst Brandl is a partner of Brandl & Talos Rechtsanwälte GmbH in Vienna, which specialises in capital market law. After his graduation from the University of Vienna law school (Mag iur 1990; Dr iur 1993), he completed an LLM programme at the University of Chicago. He then worked as a scientific employee of the Austrian Constitutional Court, preparing Supreme

Court rulings. In 1995, he obtained an MBA from Harvard University. From 1999-2000, he interrupted his career as an attorney to become head of the legal department of the Austrian Securities Authority (Bundes-Wertpapieraufsicht). He focuses on banking and stock exchange law, as well as on securities supervision law. In this context, he advises numerous investment service providers in connection with licensing procedures, and represents them in legal proceedings for alleged incorrect advice. Ernst Brandl also advises international financial service providers on developing the Austrian market, as well as foreign investment funds in connection with licensing procedures before the Austrian Financial Market Authority (FMA). He developed participating certificate models for an SME financing company and a sample issuers' compliance code for companies listed at the Vienna Stock Exchange. He is the author of numerous books and papers in the field of capital market law and holds lectures at law seminars. Ernst Brandl is a member of the Vienna Bar Association and regularly advises the financial service provider division of the Chamber of Commerce of Lower Austria on legal and professional issues.

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Markus is a member of the supervisory board of numerous renowned Austrian companies. He is the author of books and numerous articles, mainly on the subject of banking and finance, company law, insolvency law and real estate law. He also regularly speaks at symposiums and seminars.

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Dr Gibitz (LLM), bpv Hügel Rechtsanwälte, based in Vienna, specialises in mergers and acquisitions as well as banking and finance transactions. His main areas of practice include private equity transactions and capital markets law.

He is a graduate of Salzburg University (1988 Mag iur, 1991 Dr iur) and the University of Michigan (1993).

His professional career started with Heller Löber Bahn & Partner in 1994. In 1997 he joined Hügel & Partner and, since 2000, he has been a partner of bpv Hügel Rechtsanwälte.

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He developed his practice in a Big Four accounting firm, focusing on the field of reorganisation and corporate recovery.

In 1989 Dr Hasch was admitted to the Austrian Bar and later, in 1997, to the Czech Republic Bar.

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Dr Hasch has published numerous works on corporate law, private foundations, distribution agreements and business transactions in Eastern Europe, particularly the Czech Republic. He also practices out of the firm's Vienna office.

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Alexander Huettner is a partner in the Linz office of Saxinger Chalupsky & Partners (SCWP), where he specialises in mergers and acquisitions, corporate law, structured finance and real estate. He received law degrees from University of Linz (Mag iur) in 1997 and from New York University, School of Law (LLM) in 2003.

Alexander Huettner is admitted to the Austrian Bar and the New York State Bar. He is the chairman of the supervisory board of a publicly listed stock company and a member of the board of directors of an Upper Austrian private foundation.

Saxinger Chalupsky & Partners is one of Austria's foremost law firms. The primary focus of SCWP is on providing comprehensive legal advice on Austrian, European and overseas business and commercial law. SCWP has four offices in Austria (Graz, Linz, Vienna, Wels), two offices in the Czech Republic (Prague, Pilsen) and one office in Hungary (Budapest) and Slovakia (Bratislava). The firm advises clients in Czech, English, French, German, Hungarian, Italian, Russian, Slovak and Spanish.

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Johannes Marenzi specialises in banking and capital markets law, corporate and commercial law,

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Before founding HLMK in February 2009, Johannes Marenzi was an attorney with Baker & McKenzie.

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Franz Mittendorfer is a partner in the Linz office of Saxinger Chalupsky & Partners (SCWP), where he specialises in public-private partnerships, M&A, finance and real estate. He received law degrees from the University of Linz (Dr iur and Mag rer soc oec in 1985) and from Emory University of Atlanta (1987 LLM). He has written articles on public-private partnerships and asset

finance and is a member of the executive committee of the Upper Austrian Bar Association.

He advises leading Austrian corporations, as well as public institutions, on public-private partnerships and finance projects. He has handled many complex transactions and projects in this field, such as structuring the first US/Austrian cross-border lease transactions for gas and electricity distribution networks and the first Austrian shadow-toll PPP project. He has advised on successful key real estate deals, structured also on the basis of share deals, such as the acquisition of Bundeswohnbaugesellschaften (BWBG) with a portfolio of about €2bn.

Saxinger Chalupsky & Partners is one of Austria's foremost law firms. The primary focus of SCWP is on providing

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Ernst Chalupsky is a partner in the Wels office of Saxinger Chalupsky & Partners (SCWP), where he specialises in insolvency and corporate recovery law, corporate law and M&A. He received his law degrees from the University of Linz (Dr iur) in 1977 and University of St Gallen (Switzerland) (MBL-HSG) in 1997. He has written numerous articles and books on insolvency law and

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Ernst Chalupsky advises leading Austrian companies in matters of insolvency and corporate recovery law. He has handled many complex projects in this field. Moreover, he is a member of the supervisory boards of several companies and a member of the managing board of private foundations.

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Dr Alexander Isola was admitted to practise in Austria in 1986. He obtained a Dr iuris from the University of Graz in 1981, completed traineeship at the European Council in 1981, and received an MCJ from New York University in 1984.

Dr Isola's areas of specialism are insolvency law, banking, accountants' liability, loan collateralisation, commercial law, corporate restructuring and corporate law. He is one of Austria's leading experts in the fields of insolvency law, accountant's liability and loan collateralisation, as well as restructuring matters.

Since 1986, Dr Isola has worked as receiver and reconciliation administrator of small, medium and large corporations, including

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Gerhard Hochedlinger's main areas of practice include corporate law, in particular mergers and acquisitions. He enjoys an excellent reputation for private trusts (Privatstiftungen). He also advises on distribution law and antitrust matters. International affairs are right up his alley. Due to Austrian Bar rules, clients are not disclosed.

Gerhard Hochedlinger has written numerous articles and is co-author of books about his main practice areas. His dissertation in the field of the reorganisation of partnerships received a number of awards and commendations.

Gerhard Hochedlinger is a university lecturer (adjunct professor) at the department for entrepreneurship and innovation, Vienna University of Economics and Business Administration.

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Christoph Kerres has over 20 years' experience in the field of corporate law and also serves as private adviser to some of the most renowned families in Europe. He was admitted to the Vienna Bar in 1988 and to the New York Bar in 1987. Christoph Kerres is one of the founding partners of the firm and holds the position of chief executive officer. He studied law at the

University of Vienna and received his doctorate degree in law in 1982. Christoph Kerres is a graduate from Georgetown University, where he received an LLM degree and has practised as an attorney in Washington DC. He has been elected one of the leading Austrian lawyers in the field of private client and is a highly regarded expert with respect to the law of trusts and private foundations.

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